

Things to think about for multi-year budgets:

- How many years do you want to apply for funding for? Typically, Foundation North can consider requests for up to 3 years of funding.
- How will your costs change over three years? For example, pay rises, increases in rent and other costs.
- What other projects might you want to do in 3 years' time? If you are successful with a multi-year grant, you cannot come back to Foundation North for another grant until this one is finished.
- You might need to estimate year 2 and year 3 amounts based on what you know for year 1.
- Not all costs need to happen every year. For example, a strategy wānanga may only happen every 2nd year.
- It's ok to estimate increases in income from things like fundraising campaigns, but we might ask for your work plan to achieve these increases.
- If you don't know what future increases in salaries/wages will be, it's OK to estimate a cost of living rise. For example, a 2% rise on a \$50,000 salary is \$51,000 in year 2 and \$52,020 in year 3. The percentage will change when cost of living is going up faster.



Income section

Change to the name of your organisation.

Enter the amounts you are requesting each year from Foundation North.

Enter the months and years this budget covers.
For example, a 3-year budget would be April 2024 to March 2027.

Organisation Name				
Budget for: April 202X - March 202X				
	Year 1	Year 2	Year 3	Total over 3 years <input type="text"/>
Income				
Foundation North (this application)	\$ 100,000	\$ 100,000	\$ 100,000	\$ 300,000
Lottery Community (unconfirmed)	\$ 70,000	\$ 70,000	\$ 70,000	\$ 210,000
XZY Foundation	\$ 40,000	\$ 40,000	\$ 40,000	\$ 120,000
COGS (confirmed)	\$ 5,000	\$ 5,000	\$ 5,000	\$ 15,000
Other gaming Charity (confirmed)	\$ 15,000	\$ -	\$ -	\$ 15,000
Donations (estimated)	\$ 20,000	\$ 21,000	\$ 22,000	\$ 63,000
Gala fundraiser (estimated) *1	\$ 30,000		\$ 40,000	\$ 70,000
				\$ -
Total Income	\$ 280,000	\$ 236,000	\$ 277,000	\$ 793,000

Tell us which income is confirmed, unconfirmed, or estimated.

Lines can change from year to year, and might not be every year.

The total row and last column calculate automatically.

Use the notes section to include any additional information if needed.

Notes (*)	Description
1	The Gala is only held every second year. Run to fund our strategy wānanga and special projects in those years



Expenses

List your big costs separately.

Smaller costs can be grouped.

You can estimate the change in costs over the years, but we might ask for an explanation of how you did.

Some costs might be for one year only, or only for some years.

Operating Costs				
Management salary	\$ 75,000	\$ 77,500	\$ 80,000	\$ 232,500
Administration salary	\$ 50,000	\$ 50,000	\$ 50,000	\$ 150,000
Office rent	\$ 25,000	\$ 25,000	\$ 25,000	\$ 75,000
Cleaning	\$ 5,000	\$ 5,000	\$ 5,000	\$ 15,000
Utilities (power, internet, insurance)	\$ 4,000	\$ 4,250	\$ 4,500	\$ 12,750
				\$ -
Total Operating Costs	\$ 159,000	\$ 161,750	\$ 164,500	\$ 485,250
Project/Programme Costs				
Programme Facilitator salary	\$ 35,000	\$ 37,500	\$ 40,000	\$ 112,500
Van Lease (see quote attached)	\$ 8,000	\$ 8,000	\$ 8,000	\$ 24,000
Travel costs (insurance, petrol, car maintenance etc)	\$ 3,000	\$ 3,000	\$ 3,000	\$ 9,000
Programme costs - kai, volunteer koha, etc	\$ 2,500	\$ 3,000	\$ 3,500	\$ 9,000
				\$ -
Total Project Costs	\$ 48,500	\$ 51,500	\$ 54,500	\$ 154,500
Capacity and Capability				
Strategy Wānanga	\$ 20,000	\$ -	\$ 20,000	\$ 40,000
Professional Development	\$ 10,000	\$ 10,000	\$ 10,000	\$ 30,000
Social Enterprise Research	\$ 20,000	\$ 20,000	\$ 10,000	\$ 50,000
Social Enterprise Seeding	\$ -		\$ 20,000	\$ 20,000
New website	\$ 20,000	\$ -	\$ -	\$ 20,000
				\$ -
Total C&C Building Costs	\$ 70,000	\$ 30,000	\$ 60,000	\$ 160,000
Total Expenses	\$ 277,500	\$ 243,250	\$ 279,000	\$ 799,750

Foundation North will fund operating costs up to 30% of your last year's total expenses for each year.

For example, if you spent \$250,000 last year, you can apply for up to \$75,000 each year towards these costs.

Funding Hub – Cost Item Table

Your budget:

Organisation Name				
Budget for: April 202X - March 202X				
	Year 1	Year 2	Year 3	Total over 3 years
Income				
Foundation North (this application)	\$ 100,000	\$ 100,000	\$ 100,000	\$ 300,000
Lottery Community (unconfirmed)	\$ 70,000	\$ 70,000	\$ 70,000	\$ 210,000
XZY Foundation (unconfirmed)	\$ 40,000	\$ 40,000	\$ 40,000	\$ 120,000
COGS (confirmed)	\$ 5,000	\$ 5,000	\$ 5,000	\$ 15,000
Other gaming Charity (confirmed)	\$ 15,000	\$ -	\$ -	\$ 15,000
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Gala fundraiser (estimated) *1	\$ 30,000	\$ -	\$ 40,000	\$ 70,000
	\$ -	\$ -	\$ -	\$ -
Total Income	\$ 280,000	\$ 236,000	\$ 277,000	\$ 793,000
Operating Costs				
Management salary	\$ 75,000	\$ 77,500	\$ 80,000	\$ 232,500
Administration salary	\$ 50,000	\$ 50,000	\$ 50,000	\$ 150,000
Office rent	\$ 25,000	\$ 25,000	\$ 25,000	\$ 75,000
Cleaning	\$ 5,000	\$ 5,000	\$ 5,000	\$ 15,000
Utilities (power, internet, insurance)	\$ 4,000	\$ 4,250	\$ 4,500	\$ 12,750
	\$ -	\$ -	\$ -	\$ -
Total Operating Costs	\$ 159,000	\$ 161,750	\$ 164,500	\$ 485,250
Project/Programme Costs				
Programme Facilitator salary	\$ 35,000	\$ 37,500	\$ 40,000	\$ 112,500
Van Lease (see quote attached)	\$ 8,000	\$ 8,000	\$ 8,000	\$ 24,000
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	\$ -	\$ -	\$ -	\$ -
Total Project Costs	\$ 48,500	\$ 51,500	\$ 54,500	\$ 154,500
Capacity and Capability				
Strategy Wānanga	\$ 20,000	\$ -	\$ 20,000	\$ 40,000
Professional Development	\$ 10,000	\$ 10,000	\$ 10,000	\$ 30,000
Social Enterprise Research	\$ 20,000	\$ 20,000	\$ 10,000	\$ 50,000
Social Enterprise Seeding	\$ -	\$ -	\$ 20,000	\$ 20,000
New website	\$ 20,000	\$ -	\$ -	\$ 20,000
	\$ -	\$ -	\$ -	\$ -
Total C&C Building Costs	\$ 70,000	\$ 30,000	\$ 60,000	\$ 160,000
	\$ -	\$ -	\$ -	\$ -
Total Expenses	\$ 277,500	\$ 243,250	\$ 279,000	\$ 799,750

The cost item table in the Funding Hub:

Add each years total as the 'Total cost'. (only 3 of 6 illustrated below)

Cost Item	Description of Item	Total Cost	Foundation North Requested
Operating costs	Year 1	\$159,000	\$75,000
Operating costs	Year 2	\$161,750	\$75,000
Operating costs	Year 3	\$164,500	\$75,000
Programme costs	Year 1	\$48,500	\$25,000
Programme costs	Year 2	\$51,500	\$25,000
Programme costs	Year 3	\$54,500	\$25,000

Shortfall: \$339,750

Total cost item(s) requested: \$300000

Total Requested from Foundation North:

Click the green '+' to add new lines. One line per year and cost type.

Make sure the last two fields match the total amount you are requesting!

This column should have the amount you are asking for from Foundation North for each line.